



الجمهورية العربية السعودية  
البنك الأهلي السعودي

د.م.م. رقم 5 (نظام الأوراق المالية) لسنة 2012م، رقم 20192، رقم 20192



### سهميات

سهميات : (DIR) 179/PRIV/2023/3

موضوع : وثيقة وصف السهم المراد إصداره، وثيقة وصف السهم المراد إصداره، وثيقة وصف السهم المراد إصداره، وثيقة وصف السهم المراد إصداره

تاريخ إصدار الوثيقة : 12 تموز 2023 (التاريخ)

رقم : 12 تموز 2023 (التاريخ)

تاريخ : تاريخ إصدار السهم في المدة المحددة في الوثيقة

البنك الأهلي السعودي والسهميات المراد إصدارها: 179-4.1/2010/1001 (21 تموز 2010) وثيقة وصف السهم المراد إصداره  
في 1 تموز 2024، حيث تم إصدار السهم المراد إصداره في المدة المحددة في الوثيقة

تاريخ إصدار السهم في المدة المحددة في الوثيقة:

تاريخ إصدار السهم في المدة المحددة في الوثيقة، حيث تم إصدار السهم المراد إصداره في المدة المحددة في الوثيقة

تاريخ إصدار السهم في المدة المحددة في الوثيقة	تاريخ إصدار السهم في المدة المحددة في الوثيقة (التاريخ)
1%	50,000 سهم
1%	50,001 إلى 100,000 سهم
1%	100,001 إلى 10,000,000 سهم
0.900%	10,000,001 إلى 100,000,000 سهم
0.850%	100,000,001 إلى 200,000,000 سهم
0.800%	200,000,001 إلى 300,000,000 سهم
0.750%	300,000,001 إلى 400,000,000 سهم

0.700%	400,000,001 لى 500,000,000 لى قىلىپ
0.650%	500,000,001 لى 600,000,000 لى قىلىپ
0.600%	600,000,001 لى 700,000,000 لى قىلىپ
0.550%	700,000,001 لى 800,000,000 لى قىلىپ
0.500%	800,000,001 لى ئېسىلىپ قالسا

• جىمىنى ئېسىلىپ قالسا، جىمىنى 95% لى سىلىپ قالسا، ئېسىلىپ قالسا، 5% لى جىمىنى ئېسىلىپ قالسا.

جىمىنى ئېسىلىپ قالسا، جىمىنى 95% لى سىلىپ قالسا، ئېسىلىپ قالسا، 5% لى جىمىنى ئېسىلىپ قالسا.

جىمىنى ئېسىلىپ قالسا، جىمىنى 95% لى سىلىپ قالسا، ئېسىلىپ قالسا، 5% لى جىمىنى ئېسىلىپ قالسا			جىمىنى ئېسىلىپ قالسا، جىمىنى 95% لى سىلىپ قالسا، ئېسىلىپ قالسا، 5% لى جىمىنى ئېسىلىپ قالسا
جىمىنى ئېسىلىپ قالسا	جىمىنى ئېسىلىپ قالسا	جىمىنى ئېسىلىپ قالسا	جىمىنى ئېسىلىپ قالسا، جىمىنى 95% لى سىلىپ قالسا، ئېسىلىپ قالسا، 5% لى جىمىنى ئېسىلىپ قالسا
3%	1.5%	1.5%	50,000 لى ئېسىلىپ قالسا
2%	1%	1%	50,001 لى 100,000 لى قىلىپ
1%	0.5%	0.5%	100,001 لى 10,000,000 لى قىلىپ
0.900%	0.450%	0.450%	10,000,001 لى 100,000,000 لى قىلىپ
0.850%	0.425%	0.425%	100,000,001 لى 200,000,000 لى قىلىپ
0.800%	0.400%	0.400%	200,000,001 لى 300,000,000 لى قىلىپ
0.750%	0.375%	0.375%	300,000,001 لى 400,000,000 لى قىلىپ
0.700%	0.350%	0.350%	400,000,001 لى 500,000,000 لى قىلىپ
0.650%	0.325%	0.325%	500,000,001 لى 600,000,000 لى قىلىپ
0.600%	0.300%	0.300%	600,000,001 لى 700,000,000 لى قىلىپ
0.550%	0.275%	0.275%	700,000,001 لى 800,000,000 لى قىلىپ
0.500%	0.250%	0.250%	800,000,001 لى ئېسىلىپ قالسا



دېرىزىسى بېرىپ بېرىپ

بىر نەرسە ئېسىلىپ قالسا



Capital Market Development Authority  
Ma. Uthuruveli, 5<sup>th</sup> Floor, Kenery Magu, Male' 20192, Maldives

## Regulatory Fee Structure for Secondary Market Transactions

Effective from 1st January 2024, the subsequent fee schedule will be implemented for all secondary market transactions.

Bracket	Volume in MVR		Buy Broker	Sell Broker	Brokers (Max Fee)	MSE + CMDA	Total Fees	Fee Type
	From	To						
1	1	50,000	1.500%	1.500%	3.000%	1.000%	4.000%	Non-Cumulative
2	50,001	100,000	1.000%	1.000%	2.000%	1.000%	3.000%	
3	100,001	10,000,000	0.500%	0.500%	1.000%	1.000%	2.000%	
4	10,000,001	100,000,000	0.450%	0.450%	0.900%	0.900%	1.800%	Cumulative
5	100,000,001	200,000,000	0.425%	0.425%	0.850%	0.850%	1.700%	
6	200,000,001	300,000,000	0.400%	0.400%	0.800%	0.800%	1.600%	
7	300,000,001	400,000,000	0.375%	0.375%	0.750%	0.750%	1.500%	
8	400,000,001	500,000,000	0.350%	0.350%	0.700%	0.700%	1.400%	
9	500,000,001	600,000,000	0.325%	0.325%	0.650%	0.650%	1.300%	
10	600,000,001	700,000,000	0.300%	0.300%	0.600%	0.600%	1.200%	
11	700,000,001	800,000,000	0.275%	0.275%	0.550%	0.550%	1.100%	
12	>800,000,001	-	0.250%	0.250%	0.500%	0.500%	1.000%	

\*\* MSE + CMDA fees to be allocated equally among the buyer and seller.



## Working Calculation

### 1. Volume of MVR 120,000

Bracket	Volume in MVR		Buy Broker		Sell Broker		MSE + CMDA		Fee Type
	From	To							
1	1	50,000	1.500%	-	1.500%	-	1.000%	-	Non-Cumulative
2	50,001	100,000	1.000%	-	1.000%	-	1.000%	-	
3	100,001	10,000,000	0.500%	600	0.500%	600	1.000%	1,200	
4	10,000,001	100,000,000	0.450%	-	0.450%	-	0.900%	-	Cumulative
5	100,000,001	200,000,000	0.425%	-	0.425%	-	0.850%	-	
6	200,000,001	300,000,000	0.400%	-	0.400%	-	0.800%	-	
7	300,000,001	400,000,000	0.375%	-	0.375%	-	0.750%	-	
8	400,000,001	500,000,000	0.350%	-	0.350%	-	0.700%	-	
9	500,000,001	600,000,000	0.325%	-	0.325%	-	0.650%	-	
10	600,000,001	700,000,000	0.300%	-	0.300%	-	0.600%	-	
11	700,000,001	800,000,000	0.275%	-	0.275%	-	0.550%	-	
12	>800,000,001	-	0.250%	-	0.250%	-	0.500%	-	
				<b>600</b>		<b>600</b>		<b>1,200</b>	

Buy Broker \*      120,000 \* 0.5%      600

Sell Broker \*      120,000 \* 0.5%      600

MSE + CMDA \*\*    Third Bracket (1%)  
Buy Broker (120,000 \* 0.5)      600  
Buy Broker (120,000 \* 0.5)      600

\* Full amount to be calculated from the 3<sup>rd</sup> bracket.

\*\* MSE+CMDA fees to be allocated equally among the buy broker and sell broker.

## 2. Volume of MVR 13,000,000

Bracket	Volume in MVR		Buy Broker	Sell Broker	MSE + CMDA		Fee Type		
	From	To							
1	1	50,000	1.500%	-	1.500%	-	1.000%	-	Non-Cumulative
2	50,001	100,000	1.000%	-	1.000%	-	1.000%	-	
3	100,001	10,000,000	0.500%	50,000	0.500%	50,000	1.000%	100,000	
4	10,000,001	100,000,000	0.450%	13,500	0.450%	13,500	0.900%	27,000	Cumulative
5	100,000,001	200,000,000	0.425%	-	0.425%	-	0.850%	-	
6	200,000,001	300,000,000	0.400%	-	0.400%	-	0.800%	-	
7	300,000,001	400,000,000	0.375%	-	0.375%	-	0.750%	-	
8	400,000,001	500,000,000	0.350%	-	0.350%	-	0.700%	-	
9	500,000,001	600,000,000	0.325%	-	0.325%	-	0.650%	-	
10	600,000,001	700,000,000	0.300%	-	0.300%	-	0.600%	-	
11	700,000,001	800,000,000	0.275%	-	0.275%	-	0.550%	-	
12	>800,000,001	-	0.250%	-	0.250%	-	0.500%	-	
			<b>63,500</b>		<b>63,500</b>		<b>127,000</b>		

Buy Broker \*      10,000,000 \* 0.5%      50,000  
                              3,000,000 \* 0.450%      13,500

Sell Broker \*      10,000,000 \* 0.5%      50,000  
                              3,000,000 \* 0.450%      13,500

MSE + CMDA \*\*      Third Bracket (1%)  
                                  Buy Broker (10,000,000 \* 0.5)      50,000  
                                  Sell Broker (10,000,000 \* 0.5)      50,000

Fourth Bracket (0.9%)  
                                  Buy Broker (3,000,000 \* 0.45)      13,500  
                                  Sell Broker (3,000,000 \* 0.45)      13,500

\* The first 10 million to be allocated from the 3<sup>rd</sup> bracket, and the remaining balance from the 4<sup>th</sup> bracket.

\*\* MSE+CMDA fees to be allocated equally among the buy broker and sell broker.



### 3. Volume of MVR 115,000,000

Bracket	Volume in MVR		Buy Broker		Sell Broker		MSE + CMDA		Fee Type
	From	To							
1	1	50,000	1.500%	-	1.500%	-	1.000%	-	Non-Cumulative
2	50,001	100,000	1.000%	-	1.000%	-	1.000%	-	
3	100,001	10,000,000	0.500%	50,000	0.500%	50,000	1.000%	100,000	
4	10,000,001	100,000,000	0.450%	450,000	0.450%	450,000	0.900%	900,000	Cumulative
5	100,000,001	200,000,000	0.425%	21,250	0.425%	21,250	0.850%	42,550	
6	200,000,001	300,000,000	0.400%	-	0.400%	-	0.800%	-	
7	300,000,001	400,000,000	0.375%	-	0.375%	-	0.750%	-	
8	400,000,001	500,000,000	0.350%	-	0.350%	-	0.700%	-	
9	500,000,001	600,000,000	0.325%	-	0.325%	-	0.650%	-	
10	600,000,001	700,000,000	0.300%	-	0.300%	-	0.600%	-	
11	700,000,001	800,000,000	0.275%	-	0.275%	-	0.550%	-	
12	>800,000,001	-	0.250%	-	0.250%	-	0.500%	-	
				<b>521,250</b>		<b>521,250</b>		<b>1,042,550</b>	

Buy Broker \*      10,000,000 \* 0.5%                      50,000  
    100,000,000 \* 0.450%                      450,000  
    5,000,000 \* 0.425%                              21,250

Sell Broker \*      10,000,000 \* 0.5%                      50,000  
    100,000,000 \* 0.450%                      450,000  
    5,000,000 \* 0.425%                              21,250

MSE + CMDA \*\*    Third Bracket (1%)  
    Buy Broker (10,000,000 \* 0.5)                      50,000  
    Sell Broker (10,000,000 \* 0.5)                      50,000

Fourth Bracket (0.9%)  
    Buy Broker (100,000,000 \* 0.45)                      450,000  
    Sell Broker (100,000,000 \* 0.45)                      450,000

Fifth Bracket (0.85%)  
    Buy Broker (5,000,000 \* 0.425)                      21,250  
    Sell Broker (5,000,000 \* 0.425)                      21,250

\* Allocate the initial 10 million from the 3<sup>rd</sup> bracket, the subsequent 100 million from the 4<sup>th</sup> bracket, and the balance from the 5<sup>th</sup> bracket.

\*\* MSE+CMDA fees to be allocated equally among the buy broker and sell broker.