## MONEY MATTERS: SAVING, INVESTING & PLANNING FOR THE FUTURE







**OCU-IOSCO** 

DATE: 5<sup>th</sup> October 2023 | TIME: 10:00 – 12:00 hrs

**MODE:** Virtual



## **AGENDA**

| (5 <sup>th</sup> OCTOBER 2023) |   |   |
|--------------------------------|---|---|
| TIME                           | DESCRIPTION   | PRESENTER                                       |
| 10:00 - 10:05                  | Opening & Group Photo   |   |
| 10:05—10:25                    | <ul> <li>Fundamentals of Financial Well-being</li> <li>Basics of personal finance</li> <li>Covers budgeting, saving, and establishing financial objectives</li> <li>Empowers participants with essential financial knowledge</li> </ul>                         | Capital<br>Market<br>Development<br>Authority   |
| 10:25 - 10:50                  | <ul> <li>Introduction to Investing and Financial Markets</li> <li>Background of the stock market in Maldives</li> <li>Understanding investment options and financial markets</li> <li>Simplifies complex financial concepts for better understanding</li> </ul> | Maldives<br>Stock<br>Exchange                   |
| 10:50 - 11:00                  | Coffee Break  |   |
| 11:00 - 11:20                  | <ul> <li>Planning for Retirement and Pension Schemes</li> <li>Explanation of pension schemes</li> <li>Emphasis on long-term financial preparation</li> </ul>  | Maldives<br>Pension<br>Administration<br>Office |
| 11:20 - 11:50                  | <ul> <li>Financial Protection and Insurance Made Simple</li> <li>Role of insurance in financial security</li> <li>Understanding different insurance types and their role in safeguarding financial future</li> </ul>  | Allied<br>Insurance<br>Company                  |
| 11:50 - 12:00                  | Q&A   |   |